

WACHTELL, LIPTON, ROSEN & KATZ
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE:) **Chapter 11**
LEHMAN BROTHERS HOLDINGS INC.,) Case No. 08-13555 (JMP)
Debtor.)
)

**VERIFIED STATEMENT OF WACHTELL, LIPTON, ROSEN & KATZ
PURSUANT TO BANKRUPTCY RULE 2019**

Wachtell, Lipton, Rosen & Katz (“WLRK”), in connection with the above-captioned chapter 11 cases of Lehman Brothers Holdings, Inc. and related subsidiaries and affiliates (collectively, the “Debtors”), respectfully submits this verified statement (the “Verified Statement”) pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, and states as follows:

1. WLRK is engaged to represent the following entities in connection with the above-captioned chapter 11 cases:

- (a) JPMorgan Chase Bank, N.A.
270 Park Avenue
New York, NY 10017
- (b) Tishman Speyer Properties, L.P.
45 Rockefeller Plaza
New York, NY 10111
- (c) Archstone
9200 East Panorama Circle
Suite 400
Englewood, CO 80112

2. JPMorgan Chase Bank, N.A., Tishman Speyer Properties, L.P., and Archstone may hold claims against and/or interests in the Debtors arising out of applicable agreements, law, or equity pursuant to their respective relationships with the Debtors.

3. WLRK represented these entities prior to the Debtors' chapter 11 cases. Each of the entities separately requested that WLRK represent it in connection with the Debtors' chapter 11 cases.

4. WLRK does not possess any claims against or interests in the Debtors.

5. The undersigned hereby verifies that this Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief. WLRK reserves the right to revise and supplement the Verified Statement.

Dated: New York, New York
October 31, 2008

Respectfully submitted,

WACHTELL, LIPTON, ROSEN & KATZ

By: /s/ Amy R. Wolf
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